

Subject: ODiSy - Disclosure Status  
From: no-reply@pse.com.ph (no-reply@pse.com.ph)  
To: disclosure@pse.com.ph;  
Date: Wednesday, November 9, 2011 3:31 AM

Dear Sir/Madam:

We would like to inform you that as of NOV 08, 2011 11:31:31 AM today,

Reference Number: WLIST\_\_2011000016842  
Company Name: Basic Energy Corporation  
Disclosure Subject: Capital Structure as of October 31, 2011  
Status: APPROVED

Should you need further assistance, please e-mail us at

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Philippine Stock Exchange, Inc.  
PSE Center, One Exchange Road  
Ortigas Center, Pasig City.  
Philippines 1600



November 8, 2011

**THE PHILIPPINE STOCK EXCHANGE**

Philippine Stock Exchange Centre  
Exchange Road, Ortigas Centre  
Pasig City, Metro Manila

Attention : **MR. NORBERTO T. MORENO, JR**  
Asst. Head, Disclosure Department


Subject : Capital Structure as of October 31, 2011

Gentlemen:

Relative to your Memorandum dated November 2, 2011 on the above-subject matter, we are pleased to submit the attached information on the Capital Structure of Basic Energy Corporation as of October 31, 2011.

We hope you find the attached in order and in compliance with the above-mentioned Memorandum.

Very truly yours,



**ATTY. ANGEL P. CAHOL**  
Asst. Corporate Secretary/  
Compliance Officer

Name of Company: Basic Energy Corporation

**Contact Details**

Company Address 7/F Basic Petroleum Bldg, 104 Carlos Palanca St. Legaspi Village, Makati City  
 Telephone Number 817-8596  
 Fax Number 8170191  
 Contact Person and Details Atty. Corazon M. Bejasa  
 Email Address [cmbejasa@basicenergy.ph](mailto:cmbejasa@basicenergy.ph)  
 URL  
 Stock Transfer Agent (with contact information, if possible) RCBC  
 External Auditor SGV

**Capital Structure**

As of October 31, 2011

**Authorized Capital Stock**

No. of Authorized Common Shares 10,000,000,000  
 Par Value P0.25

No. of Authorized Preferred Shares N/A  
 Par Value N/A

Features of Preferred Shares N/A

- Voting
- Non-voting
- Listed
- Not listed
- Other features

**Dividend Policy**

Common Shares Dividends are declared based on retained earnings  
 Preferred Shares no dividends has been distributed since 1997.

**Outstanding Shares (less treasury shares)**

No. of Common Shares 2,442,493,512  
 Listed shares 2,442,045,455  
 Unlisted shares 448,057  
 No. of Preferred Shares N/A  
 Listed shares N/A  
 Unlisted shares N/A  
**Total** 2,442,493,512

**Treasury Shares**

Common Shares N/A  
 Preferred Shares N/A  
**Total** N/A

**Issued Shares (including treasury shares)**

No. of Common Shares 2,442,493,512  
 Listed shares 2,442,045,455  
 Unlisted shares 448,057  
 No. of Preferred Shares N/A  
 Listed shares N/A  
 Unlisted shares N/A  
**Total** 2,442,493,512

**Percentage of Foreign Ownership Limit (%)**

Common Shares 40%  
 Preferred Shares

**Computation of Foreign Ownership Level**

No. of Foreign-owned common shares 24,177,237  
 No. of Filipino-owned common shares 2,418,316,275

Foreign ownership level (%)		0.98
Foreign-owned preferred shares	N/A	
Filipino-owned preferred shares	N/A	
Foreign ownership level (%)	N/A	
Foreign ownership level (common+preferred)		24,177,237

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