

NOTICE

Subject	Basic Energy Corporation – Additional Listing
Company Name	Basic Energy Corporation ("BSC" or the "Company")

Security Details

Type of Security	Stock Symbol	Par Value
Common Shares	BSC	PhP0.25

Total SOP Shares Approved for Listing

Stock Symbol	Type/s of SOP	No. of Shares
BSC	Stock Option Plan	26,700,000
BSC	Stock Option Plan	473,300,000

Date of PSE Approval	Jul 24, 2013
-------------------------	--------------

Summary of Shares to be Listed

Stock Symbol	Type/s of SOP	Number of Common Shares Fully-Paid
BSC	Stock Option Plan	1,500,000

Total Shares Listed under SOP

Stock Symbol	No. of Shares
BSC	85,270,000

Listing Date Feb 4, 2014	
--------------------------	--

Adjustments

Issued Shares (if applicable)

Type of Security / Stock Symbol	Before	After
BSC	2,526,263,512	2,527,763,512

Outstanding Shares (if applicable)

Type of Security / Stock Symbol	Before	After
BSC	2,526,263,512	2,527,763,512

Listed Shares

Type of Security / Stock Symbol	Before	After
BSC	2,525,815,455	2,527,315,455

Other Relevant Information

The Exchange approved on December 12, 2012 and July 24, 2013, the application of BSC to list an additional 26,700,000 common shares and 473,300,000 common shares, respectively, at an exercise price of ₱0,25.

The designated Stock Transfer Agent is hereby authorized to record and register in its books the above number of shares.

For your information and guidance.